

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Volt Power Group Limited

ABN

62 009 423 189

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |                            |
|---|---|----------------------------|
| 1 | +Class of +securities issued or to be issued  | Fully Paid Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued   | 5,600,000,000              |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully Paid Ordinary Shares |

4	Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?	Yes
	<p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	
5	Issue price or consideration	\$0.001
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Issue of fully paid ordinary shares pursuant to a resolution of shareholders dated 28 April 2017 and a prospectus dated 23 May 2017.
6a	<p>Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>	No
6b	The date the security holder resolution under rule 7.1A was passed	N/A
6c	Number of +securities issued without security holder approval under rule 7.1	N/A
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A

+ See chapter 19 for defined terms.

6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A					
6f	Number of +securities issued under an exception in rule 7.2	N/A					
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A					
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A					
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	N/A					
7	<p>+Issue dates</p> <p>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</p> <p>Cross reference: item 33 of Appendix 3B.</p>	2 June 2017					
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 1489 1069 1523">Number</th> <th data-bbox="1069 1489 1370 1523">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 1523 1069 1747">6,194,533,558</td> <td data-bbox="1069 1523 1370 1747">Fully Paid Ordinary Shares</td> </tr> </tbody> </table>	Number	+Class	6,194,533,558	Fully Paid Ordinary Shares	
Number	+Class						
6,194,533,558	Fully Paid Ordinary Shares						
		Number	+Class				

9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable)	175,000,000	Options expiring 23 May 2020, exercise price \$0.0015 each.
		175,000,000	Options expiring 23 May 2021, exercise price \$0.002 each.
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

## Part 2 - Pro rata issue

11	Is security holder approval required?	N/A	
12	Is the issue renounceable or non-renounceable?	N/A	
13	Ratio in which the <sup>+</sup> securities will be offered	N/A	
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	N/A	
15	<sup>+</sup> Record date to determine entitlements	N/A	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A	
17	Policy for deciding entitlements in relation to fractions	N/A	
18	Names of countries in which the entity has security holders who will not be sent new offer documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/A	
19	Closing date for receipt of acceptances or renunciations	N/A	

<sup>+</sup> See chapter 19 for defined terms.

20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do security holders dispose of their entitlements (except by	N/A

sale through a broker)?

33 +Issue date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of +securities  
(tick one)

(a)  +Securities described in Part 1

(b)  All other +securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

#### Entities that have ticked box 34(b)

38 Number of +securities for which +quotation is sought

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+ See chapter 19 for defined terms.

39 +Class of +securities for which quotation is sought

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40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?

If the additional +securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

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41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another +security, clearly identify that other +security)

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42 Number and +class of all +securities quoted on ASX (including the +securities in clause 38)

Number	+Class

## Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
(Company secretary)

Date: 8 June 2017

Print name: Brendon Morton

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+ See chapter 19 for defined terms.



**VOLT POWER GROUP LIMITED**

**FIRST 20 INVESTORS REPORT  
 WEDNESDAY 7 JUNE 2017**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Security: VPR - ORDINARY FULLY PAID SHARES</b>			
1	ECM PTY LTD	2,000,000,000	32.29%
2	MR MICHAEL CAMPBELL HENDER <THE MICHAEL HENDER S/F A/C>	660,000,000	10.65%
3	RENEWABLE INITIATIVE PTY LTD <THE ADAM BOYD FAMILY A/C>	409,500,000	6.61%
4	S & N HIGGINS SUPER PTY LTD <HIGGINS FAMILY S/F A/C>	400,000,000	6.46%
5	SIMON HIGGINS <HIGGINS INVESTMENT A/C>	345,000,000	5.57%
6	AHB SUPER PTY LTD <THE ADAM BOYD SUPERANNUATION FUND A/C>	300,000,000	4.84%
7	HOODWINKED PTY LTD <LITTLE BEAR SUPER FUND>	180,000,000	2.91%
8	DAWESVILLE NOMINEES PTY LTD <THE DAWESVILLE A/C>	91,742,316	1.48%
9	HIGGINS WESTERN PTY LTD <HIGGINS WESTERN S/F A/C>	87,000,000	1.40%
10	ISIDORE 14 PTY LTD <GIBSON FAMILY A/C>	85,000,000	1.37%
11	JOHN HENDER <THE JOHN HENDER SUPERANNUATION FUND>	80,000,000	1.29%
12	DARRYL PETER OLDFIELD	70,000,000	1.13%
13	BOUCHI PTY LTD	55,000,000	.89%

**VOLT POWER GROUP LIMITED**

**FIRST 20 INVESTORS REPORT  
 WEDNESDAY 7 JUNE 2017**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
14	DAVID OGG & ASSOCIATES PTY LTD <DAVID LINDSAY OGG SUPER FUND NO1 A/C>	55,000,000	.89%
15	MR GREGORY JOHN BITTAR	52,500,000	.85%
16	MR BRENDON GREGORY MORTON + MRS SILFIA TJAN MORTON <GONE FISHING SUPER FUND A/C>	50,500,000	.82%
17	ELECON INTERNATIONAL PTY LTD <M C HENDER PROPERTY A/C>	50,000,000	.81%
18	MINTURN PTY LTD <PRIMA SUPERANNUATION FUND A/C>	50,000,000	.81%
19	LYNETTE RUTH OLDFIELD	40,000,000	.65%
20	J & TW DEKKER PTY LTD <J & TW DEKKER FAMILY A/C>	36,361,013	.59%

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<b>TOTAL FOR TOP 20:</b>	<b>5,097,603,329</b>	<b>Investors</b> <b>20</b>	<b>82.29%</b>
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<b>TOTAL IN THIS REPORT:</b>	<b>5,097,603,329</b>	<b>Investors</b> <b>20</b>	<b>82.29%</b>
<b>TOTAL OTHER INVESTORS:</b>	<b>1,096,930,229</b>	<b>2,201</b>	<b>17.71%</b>
<b>GRAND TOTAL:</b>	<b>6,194,533,558</b>	<b>2,221</b>	<b>100.00%</b>

end of report

**VOLT POWER GROUP LIMITED**

**INVESTOR RANGES  
 WEDNESDAY 7 JUNE 2017**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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**Security Code : VPR      ORDINARY FULLY PAID SHARES**

**Holding Type : Issuer**

1 to 1000	133	26,930	.00
1001 to 5000	38	105,789	.00
5001 to 10000	15	119,656	.00
10001 to 100000	43	1,476,467	.02
100001 and Over	149	4,164,714,787	67.23
<b>Total</b>	<b>378</b>	<b>4,166,443,629</b>	<b>67.26</b>

**Holding Type : CHESSE**

1 to 1000	302	88,844	.00
1001 to 5000	255	726,905	.01
5001 to 10000	177	1,458,320	.02
10001 to 100000	623	26,864,385	.43
100001 and Over	486	1,998,951,475	32.27
<b>Total</b>	<b>1,843</b>	<b>2,028,089,929</b>	<b>32.74</b>

**Totals for Security Code VPR**

<b>1 to 1000</b>	<b>435</b>	<b>115,774</b>	<b>.00</b>
<b>1001 to 5000</b>	<b>293</b>	<b>832,694</b>	<b>.01</b>
<b>5001 to 10000</b>	<b>192</b>	<b>1,577,976</b>	<b>.03</b>
<b>10001 to 100000</b>	<b>666</b>	<b>28,340,852</b>	<b>.46</b>
<b>100001 and Over</b>	<b>635</b>	<b>6,163,666,262</b>	<b>99.50</b>
<b>Total</b>	<b>2,221</b>	<b>6,194,533,558</b>	<b>100.00</b>

The number of security investors holding less than a marketable parcel of 100000 securities (\$.005 on 17/10/2016) is 1519 and they hold 24167296 securities.

end of report