



ASX ANNOUNCEMENT

19 May 2017

EFFECTUATION OF DEED OF COMPANY ARRANGEMENT

Enerji Limited (ASX: ERJ) ('Enerji' or the 'Company') is pleased to provide the following Company update.

Completion of the Deed of Company Arrangement between Enerji, ECM Pty Ltd (ECM), and Richard Tucker and Rahul Goyal (DOCA) has now occurred.

Having met or waived all the conditions subsequent, the DOCA is effectuated and the creation of the Creditor's Trust results in the creditors' claims against the Company being extinguished and transferred to the Creditors' Trust. Accordingly, the Company has exited external administration and control of the Company has passed to the Company directors.

The Company's subsidiary, Enerji Holdings Pty Ltd (EHPL) was also the subject of a separate Deed of Company Arrangement between EHPL, ECM, and Rob Kirman and Michael Caddy (EHPL DOCA). The EHPL DOCA has also achieved completion and EHPL has exited external administration.

Attached to this announcement is the Form 5056 "Notice that Deed Wholly Effectuated" notice which has been lodged with the Australian Securities & Investments Commission.

The Company is presently in the process of working towards the finalisation of a \$5.6 million equity capital raising and the requirements to satisfy ASX's reinstatement conditions. The Company is working towards the re-instatement of its shares to trading on the ASX on or around 31 May 2017 and will provide an update to shareholders on these matters in due course.

- ENDS -

Further Information:

Adam Boyd
Director
+61 439 888 103

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

323696

Registered liquidator name

RAHUL GOYAL

Company details

Company name

ENERJI LTD

ACN

009 423 189

Deed wholly effectuated

Deed of company arrangement was:
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made
19-05-2017

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

21-12-2016

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by
Name RAHUL GOYAL
This form has been submitted by
Name Rahul GOYAL
Date 19-05-2017

For more help or information

Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630